

PUBLIC DISCLOSURE INSTRUCTIONS

1. THE “PUBLIC DISCLOSURE COPY” IS FOR YOUR CONVENIENCE.
 - PLEASE NOTE THAT WE HAVE REMOVED ALL INFORMATION THAT IS NOT OPEN TO PUBLIC INSPECTION.
2. PUBLIC DISCLOSURE REQUIREMENTS (FAILURE TO COMPLY MAY RESULT IN PENALTIES):
 - MAKE THE RETURN AVAILABLE FOR 3 YEARS AFTER THE DATE THE RETURN IS REQUIRED TO BE FILED OR IT IS ACTUALLY FILED, WHICHEVER IS LATER.
 - MAKE THE RETURN AVAILABLE FOR PUBLIC INSPECTION AT ITS PRINCIPAL, REGIONAL, OR DISTRICT OFFICES DURING REGULAR BUSINESS HOURS AND YOU MAY HAVE AN EMPLOYEE PRESENT IN THE ROOM.
 - ALLOW THE INDIVIDUAL MAKING THE INSPECTION TO TAKE NOTES FREELY AND TO MAKE A PHOTOCOPY OF THE DOCUMENTS FOR A REASONABLE FEE.
 - GENERALLY, YOU MUST RESPOND TO AN IN-PERSON REQUEST FOR COPIES OF RETURNS ON THE SAME DAY OF THE REQUEST. IF, DUE TO UNUSUAL CIRCUMSTANCES, YOU CANNOT PROVIDE THEM ON THE SAME DAY, YOU MUST PROVIDE THEM NO LATER THAN THE NEXT BUSINESS DAY FOLLOWING THE DAY THE UNUSUAL CIRCUMSTANCES CEASE TO EXIST OR THE FIFTH BUSINESS DAY AFTER THE DAY OF THE REQUEST, WHICHEVER OCCURS FIRST.
 - YOU MUST RESPOND TO A WRITTEN REQUEST FOR COPIES OF YOUR RETURN WITHIN 30 DAYS FROM THE DATE YOU RECEIVE THE REQUEST. IF YOU REQUIRE PAYMENT IN ADVANCE, YOU MUST PROVIDE THE DOCUMENTS 30 DAYS FROM THE DATE YOU RECEIVE PAYMENT. FOR REQUESTS MADE IN PERSON, YOU MUST ACCEPT PAYMENT BY CASH OR MONEY ORDER. FOR REQUESTS MADE IN WRITING, YOU MUST ACCEPT PAYMENT BY CERTIFIED CHECK, MONEY ORDER, PERSONAL CHECK OR CREDIT CARD. IN BOTH INSTANCES, YOU MAY ACCEPT OTHER TYPES OF PAYMENT AS WELL.
 - YOU ARE NOT REQUIRED TO RESPOND TO REQUESTS FOR COPIES OF YOUR RETURN IF YOU HAVE MADE IT “WIDELY AVAILABLE” BY POSTING IT ON A WORLD WIDE WEB PAGE THAT YOU ESTABLISH AND MAINTAIN OR, AS PART OF A DATABASE OF SIMILAR DOCUMENTS OF OTHER TAX-EXEMPT ORGANIZATIONS THAT ANOTHER ENTITY ESTABLISHES AND MAINTAINS.

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2020
Open to Public Inspection

For calendar year 2020 or tax year beginning _____, and ending _____

Name of foundation GROUSEMONT FOUNDATION		A Employer identification number 91-1276047
Number and street (or P.O. box number if mail is not delivered to street address) 511 BOREN AVENUE NORTH	Room/suite 300	B Telephone number 206-323-3686
City or town, state or province, country, and ZIP or foreign postal code SEATTLE, WA 98109		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation <input type="checkbox"/>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 60,936,136.	J Accounting method: <input checked="" type="checkbox"/> Cash Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	10,619,765.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	5,475.	5,475.		
	4 Dividends and interest from securities	1,363,247.	2,260,614.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,258,203.			STATEMENT 1
	b Gross sales price for all assets on line 6a 12,030,628.				
	7 Capital gain net income (from Part IV, line 2)		10,470,615.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	833,167.	-66,469.		STATEMENT 2	
12 Total. Add lines 1 through 11	15,079,857.	12,670,235.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees STMT 3	173,414.	74,275.		99,139.
	17 Interest	42.	42.		0.
	18 Taxes STMT 4	108,917.	190.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	362.	0.		362.
	22 Printing and publications				
	23 Other expenses STMT 5	141,849.	65,006.		58,514.
	24 Total operating and administrative expenses. Add lines 13 through 23	424,584.	139,513.		158,015.
	25 Contributions, gifts, grants paid	2,501,992.			2,501,992.
26 Total expenses and disbursements. Add lines 24 and 25	2,926,576.	139,513.		2,660,007.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	12,153,281.				
b Net investment income (if negative, enter -0-)		12,530,722.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only.</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	730,129.	2,209,644.	2,209,644.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations <small>STMT 6</small>	2,243,419.	2,411,539.	2,466,785.
	b Investments - corporate stock <small>STMT 7</small>	26,255,858.	32,836,117.	36,952,349.
	c Investments - corporate bonds <small>STMT 8</small>	1,506,528.	1,921,929.	1,935,870.
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <small>STMT 9</small>	12,977,457.	16,532,148.	17,371,488.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	43,713,391.	55,911,377.	60,936,136.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	43,713,391.	55,911,377.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	43,713,391.	55,911,377.	
30 Total liabilities and net assets/fund balances	43,713,391.	55,911,377.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	43,713,391.
2 Enter amount from Part I, line 27a	2	12,153,281.
3 Other increases not included in line 2 (itemize) ▶ <u>PACCAR INC. SHARES OUT - GRANT</u>	3	44,705.
4 Add lines 1, 2, and 3	4	55,911,377.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	55,911,377.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES				
b 120,830 SHARES OF PACCAR INC.		D	01/01/19	12/31/20
c PASS THROUGH CAPITAL GAIN		P	01/01/19	12/31/20
d CAPITAL GAINS DIVIDENDS		P	01/01/19	12/31/20
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 1,856,202.		1,797,145.	59,057.	
b 10,104,764.			10,104,764.	
c 237,132.			237,132.	
d 69,662.			69,662.	
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a			59,057.	
b			10,104,764.	
c			237,132.	
d			69,662.	
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 10,470,615.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		{ }		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE.

1 Reserved			
(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved			
Reserved			
Reserved			
Reserved			
Reserved			
2 Reserved			2
3 Reserved			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Reserved		1	174,177.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	174,177.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	174,177.
6 Credits/Payments:			
a 2020 estimated tax payments and 2019 overpayment credited to 2020	6a		100,718.
b Exempt foreign organizations - tax withheld at source	6b		0.
c Tax paid with application for extension of time to file (Form 8868)	6c		95,000.
d Backup withholding erroneously withheld	6d		0.
7 Total credits and payments. Add lines 6a through 6d		7	195,718.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	21,541.
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax 21,541. Refunded		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>WA, CA, MA, NY, AZ, GA, HI, ME, MN, MO</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 containing questions about controlled entities, distributions, public inspection requirements, and charitable trusts.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b containing questions about disqualifying acts, taxes on failure to distribute income, and business interests.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
COLUMBIA PACIFIC CAPITAL MANAGERMENT - 1910	PHILANTHROPIC	68,023.
FAIRVIEW AVE E SUITE 200, SEATTLE, WA 98102		
SOUND PHILANTHROPY, LLC - 4310 BIRKLAND ROAD	ADMINISTRATIVE SERVICES	66,389.
NE, BAINBRIDGE ISLAND, WA 98110		
FOUNDATION SOURCE	ADMINISTRATIVE SERVICES	54,240.
55 WALLS DRIVE, FAIRFIELD, CT 06824		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 **0.**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	35,221,226.
b	Average of monthly cash balances	1b	1,970,699.
c	Fair market value of all other assets	1c	17,371,488.
d	Total (add lines 1a, b, and c)	1d	54,563,413.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	54,563,413.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	818,451.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	53,744,962.
6	Minimum investment return. Enter 5% of line 5	6	2,687,248.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,687,248.
2a	Tax on investment income for 2020 from Part VI, line 5	2a	174,177.
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	3,599.
c	Add lines 2a and 2b	2c	177,776.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,509,472.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,509,472.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,509,472.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,660,007.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	2,660,007.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,660,007.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				2,509,472.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2020:				
a From 2015	11,249.			
b From 2016	165,358.			
c From 2017	311,263.			
d From 2018	140,695.			
e From 2019	432,413.			
f Total of lines 3a through e	1,060,978.			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 2,660,007.				
a Applied to 2019, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2020 distributable amount				2,509,472.
e Remaining amount distributed out of corpus	150,535.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,211,513.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7	11,249.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	1,200,264.			
10 Analysis of line 9:				
a Excess from 2016 ...	165,358.			
b Excess from 2017 ...	311,263.			
c Excess from 2018 ...	140,695.			
d Excess from 2019 ...	432,413.			
e Excess from 2020 ...	150,535.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
a Paid during the year				
ACHIEVEMENT REWARDS FOR COLLEGE SCIENTISTS SEATTLE CHAPTER 4616 25TH AVE NE SEATTLE, WA 98105		PC	GENERAL & UNRESTRICTED	1,500.
ACHIEVEMENT REWARDS FOR COLLEGE SCIENTISTS SEATTLE CHAPTER 4616 25TH AVE NE SEATTLE, WA 98105		PC	GENERAL & UNRESTRICTED	5,000.
AMIGOS DE SANTA CRUZ FOUNDATION 2226 EASTLAKE AVE E #319 SEATTLE, WA 98102		PC	EDUCATING THE NEXT GENERATION IN SANTA CRUZ PROJECT	10,000.
ARTIST TRUST 1835 12TH AVE SEATTLE, WA 98122		PC	TO SUPPORT THE COVID-19 ARTIST TRUST RELIEF FUND OTHER	20,000.
ARTSFUND PO BOX 19780 SEATTLE, WA 98109		PC	TO SUPPORT THE COVID-19 ARTS EMERGENCY RELIEF FUND. OTHER	20,000.
Total	SEE CONTINUATION SHEET(S) ▶ 3a			2,501,992.
b Approved for future payment				
NONE				
Total ▶ 3b 0.				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ATLANTIC STREET CENTER 2103 S ATLANTIC ST SEATTLE, WA 98144		PC	GENERAL & UNRESTRICTED	25,000.
BALLARD HIGH SCHOOL FOUNDATION PO BOX 17626 SEATTLE, WA 98127		PC	BALLARD HIGH SCHOOL GAINS PROGRAM OTHER	50,000.
BALLARD HIGH SCHOOL FOUNDATION PO BOX 17626 SEATTLE, WA 98127		PC	GENERAL & UNRESTRICTED	15,000.
BELLEVUE BOYS & GIRLS CLUB 209 100TH AVE NE BELLEVUE, WA 98004		PC	GENERAL & UNRESTRICTED	25,000.
BELLEVUE BOYS & GIRLS CLUB 209 100TH AVE NE BELLEVUE, WA 98004		PC	GENERAL & UNRESTRICTED	500.
BIKE WORKS SEATTLE 3709 S FERDINAND ST SEATTLE, WA 98118		PC	GENERAL & UNRESTRICTED	30,000.
BUILDING CHANGES 1200 12TH AVE S STE 1200 SEATTLE, WA 98144		PC	GENERAL & UNRESTRICTED	2,000.
BUILDING CHANGES 1200 12TH AVE S STE 1200 SEATTLE, WA 98144		PC	THE WASHINGTON STATE STUDENT AND YOUTH HOMELESSNESS COVID-19 RESPONSE FUND OTHER	1,000.
BUILDING CHANGES 1200 12TH AVE S STE 1200 SEATTLE, WA 98144		PC	WASHINGTON STATE STUDENT & YOUTH HOMELESSNESS - COVID-19 RESPONSE FUND OTHER	75,000.
CAMP KOREY 24880 BROTHERHOOD RD MOUNT VERNON, WA 98274		PC	CAMP KOREY ORGANIC GARDEN & OUTDOOR DISCOVERY PROGRAM OTHER	50,000.
Total from continuation sheets				2,445,492.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDRENS DISCOVERY FOUNDATION 30 PEA PATCH LN EASTSOUND, WA 98245		PC	GENERAL & UNRESTRICTED	25,000.
COLLEGE SUCCESS FOUNDATION 15500 SE 30TH PL STE 200 BELLEVUE, WA 98007		PC	GENERAL & UNRESTRICTED	30,000.
COMMON HOPE INC 1400 ENERGY PARK DRIVE, STE 23 SAINT PAUL, MN 55108		PC	NEW HOPE SECONDARY EDUCATION PROJECT	10,000.
COMMUNITIES IN SCHOOLS OF RENTON 1055 S GRADY WAY RENTON, WA 98057		PC	TO PROVIDE FLEXIBLE, UNRESTRICTED SUPPORT TO CIS RENTON (\$35,000); CIS FEDERAL WAY (\$28,000); CIS	100,000.
COMMUNITIES IN SCHOOLS OF RENTON 1055 S GRADY WAY RENTON, WA 98057		PC	GENERAL & UNRESTRICTED	2,000.
COMMUNITIES IN SCHOOLS OF RENTON 1055 S GRADY WAY RENTON, WA 98057		PC	GENERAL & UNRESTRICTED	28,000.
COMMUNITY PASSAGEWAYS PO BOX 28685 SEATTLE, WA 98118		PC	GENERAL & UNRESTRICTED	25,000.
DELRIDGE NEIGHBORHOODS DEVELOPMENT ASSOCIATION 4408 DELRIDGE WAY SW SEATTLE, WA 98106		PC	URBAN GREEN SPACE FOREST RESTORATION PROGRAM OTHER	30,000.
DELRIDGE NEIGHBORHOODS DEVELOPMENT ASSOCIATION 4408 DELRIDGE WAY SW SEATTLE, WA 98106		PC	GENERAL & UNRESTRICTED	25,000.
DESERT COMMUNITY FOUNDATION 75105 MERLE DR STE 300 PALM DESERT, CA 92211		PC	THUNDERBIRD EMPLOYEE SCHOLARSHIP FUND OTHER	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DIRECT RELIEF 6100 WALLACE BECKNELL RD SANTA BARBARA, CA 93117		PC	GENERAL & UNRESTRICTED	1,000.
EARTHCORPS 6310 NE 74TH ST STE 201E SEATTLE, WA 98115		PC	EARTHCORPS' K-12 YOUTH ENGAGEMENT AND SERVICE-LEARNING PROGRAM OTHER	30,000.
EISENHOWER MEDICAL CENTER 39000 BOB HOPE DR RANCHO MIRAGE, CA 92270		PC	GENERAL & UNRESTRICTED	1,500.
FARESTART 700 VIRGINIA ST SEATTLE, WA 98101		PC	UNRESTRICTED SUPPORT OTHER	20,000.
FOOD LIFELINE 815 S 96TH ST SEATTLE, WA 98108		PC	GENERAL & UNRESTRICTED	75,000.
FOOD LIFELINE 815 S 96TH ST SEATTLE, WA 98108		PC	TO SUPPORT THE COVID-19 RESPONSE FUND OTHER	50,000.
FOOD LIFELINE 815 S 96TH ST SEATTLE, WA 98108		PC	GENERAL & UNRESTRICTED	27,000.
FORTERRA NW 901 FIFTH AVE, STE 2200 SEATTLE, WA 98164		PC	EARTH DAY NORTHWEST 2020 (ED2020) OTHER	50,000.
FORTERRA NW 901 FIFTH AVE, STE 2200 SEATTLE, WA 98164		PC	GENERAL & UNRESTRICTED	1,000.
FRED HUTCHINSON CANCER RESEARCH CENTER 1100 FAIRVIEW AVE N PO BOX 19024 SEATTLE, WA 98109		PC	GENERAL & UNRESTRICTED	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRED HUTCHINSON CANCER RESEARCH CENTER 1100 FAIRVIEW AVE N PO BOX 19024 SEATTLE, WA 98109		PC	GENERAL & UNRESTRICTED	500.
FRIENDS OF THE CULTURAL CENTER INC 73000 FRED WARING DR PALM DESERT, CA 92260		PC	GENERAL & UNRESTRICTED	1,000.
FRIENDS OF THE PALM SPRINGS ANIMAL SHELTER 4575 E MESQUITE AVE PALM SPRINGS, CA 92264		PC	GENERAL & UNRESTRICTED	1,000.
FRONT AND CENTERED 1501 E MADISON ST STE 250 SEATTLE, WA 98122		PC	FRONTLINE RESPONSE FUND - COVID-19 OTHER	20,000.
GREATER SEATTLE BUREAU OF FEARLESS IDEAS PO BOX 30764 SEATTLE, WA 98113		PC	GENERAL & UNRESTRICTED	20,000.
HELEN KELLER INTERNATIONAL ONE DAG HAMMARSKJOLD PLZ FL 2 NEW YORK, NY 10017		PC	VITAMIN A SUPPLEMENTATION PROGRAM OTHER	2,000.
HUMANE SOCIETY FOR SEATTLE-KING CO 13212 SE EASTGATE WAY BELLEVUE, WA 98005		PC	GENERAL & UNRESTRICTED	500.
ISLANDWOOD 4450 BLAKELY AVE NE BAINBRIDGE IS, WA 98110		PC	ISLANDWOOD - YOUTH ENVIRONMENTAL EDUCATION PROGRAMS OTHER	30,000.
KHAN ACADEMY INC PO BOX 1630 MOUNTAIN VIEW, CA 94042		PC	GENERAL & UNRESTRICTED	5,000.
KINDERING CENTER 16120 NE 8TH ST BELLEVUE, WA 98008		PC	COVID-19 RELIEF FUND OTHER	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
KINDERING CENTER 16120 NE 8TH ST BELLEVUE, WA 98008		PC	GENERAL & UNRESTRICTED	5,000.
KITSAP IMMIGRANT ASSISTANCE CENTER PO BOX 1276 BREMERTON, WA 98337		PC	PARALEGAL SALARY OTHER	50,000.
KITSAP IMMIGRANT ASSISTANCE CENTER PO BOX 1276 BREMERTON, WA 98337		PC	GENERAL & UNRESTRICTED	5,000.
KITSAP IMMIGRANT ASSISTANCE CENTER PO BOX 1276 BREMERTON, WA 98337		PC	GENERAL & UNRESTRICTED	8,000.
KITSAP IMMIGRANT ASSISTANCE CENTER PO BOX 1276 BREMERTON, WA 98337		PC	GENERAL & UNRESTRICTED	1,000.
KITSAP IMMIGRANT ASSISTANCE CENTER PO BOX 1276 BREMERTON, WA 98337		PC	GENERAL & UNRESTRICTED	1,000.
MEDICAL TEAMS INTERNATIONAL 14150 SW MILTON COURT TIGARD, OR 97224		PC	GENERAL & UNRESTRICTED	15,000.
NATURE BRIDGE 28 GEARY ST SUITE 650 SAN FRANCISCO, CA 94108		PC	ENVIRONMENTAL SCIENCE EDUCATION FOR GREATER PUGET SOUND YOUTH OTHER	25,000.
NATURE CONSERVANCY - WASHINGTON 74 WALL ST SEATTLE, WA 98121		PC	GENERAL & UNRESTRICTED	25,000.
NATURE CONSERVANCY - WASHINGTON 74 WALL ST SEATTLE, WA 98121		PC	TRANSFORMATIONAL CLIMATE ACTION FOR PEOPLE AND NATURE OTHER	200,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW BETHLEHEM 11920 NE 80TH ST STE 100 KIRKLAND, WA 98033		PC	SUPPORT THE NEW BETHLEHEM DAY CENTER - COVID-19 EMERGENCY RESPONSE OTHER	20,000.
NEW STORY INC 199 ARMOUR DR NE STE A ATLANTA, GA 30324		PC	GENERAL & UNRESTRICTED	1,000.
NORTHWEST EDUCATION ACCESS 6920 ROOSEVELT WAY NE STE 355 SEATTLE, WA 98115		PC	GENERAL & UNRESTRICTED	30,000.
NORTHWEST HARVEST E M M PO BOX 12272 SEATTLE, WA 98102		PC	UNRESTRICTED SUPPORT OTHER	20,000.
NURTURING INDEPENDENCE THROUGH ARTISTIC DEVELOPMENT 551 23RD ST RICHMOND, CA 94804		PC	GENERAL & UNRESTRICTED	1,000.
NW CHILDRENS FOUNDATION 2100 24TH AVE S STE 320 SEATTLE, WA 98144		PC	GENERAL & UNRESTRICTED	1,000.
PACIFIC NORTHWEST BALLET ASSOCIATION 301 MERCER ST SEATTLE, WA 98109		PC	GENERAL & UNRESTRICTED	5,000.
PALM SPRINGS PATHFINDERS PO BOX 5005 RANCHO MIRAGE, CA 92270		PC	GENERAL & UNRESTRICTED	1,000.
PROGRAM FOR EARLY PARENT SUPPORT 4649 SUNNYSIDE AVE N STE 324 SEATTLE, WA 98103		PC	GENERAL & UNRESTRICTED	2,000.
RAINIER SCHOLARS 2100 24TH AVE S STE 360 SEATTLE, WA 98144		PC	GENERAL & UNRESTRICTED	2,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
RAINIER SCHOLARS 2100 24TH AVE S STE 360 SEATTLE, WA 98144		PC	GENERAL & UNRESTRICTED	30,000.
RANCHO MIRAGE LIBRARY AND OBSERVATORY FOUNDATION 71100 HWY 111 RANCHO MIRAGE, CA 92270		PC	GENERAL & UNRESTRICTED	1,000.
RWANDA GIRLS INITIATIVE 1653 RAMBLING LN MEDINA, WA 98039		PC	OPPORTUNITY FUND	10,000.
SAVE THE CHILDREN FEDERATION INC 501 KINGS HWY EAST STE 400 FAIRFIELD, CT 06825		PC	EARLY CHILDHOOD EDUCATION EASTERN WA OTHER	2,390.
SAVE THE CHILDREN FEDERATION INC 501 KINGS HWY EAST STE 400 FAIRFIELD, CT 06825		PC	GENERAL & UNRESTRICTED	5,000.
SEATTLE AQUARIUM SOCIETY-SEAS 1483 ALASKAN WAY PIER 59 SEATTLE, WA 98101		PC	RESILIENCE FUND OTHER	25,000.
SEATTLE ART MUSEUM 1300 1ST AVE SEATTLE, WA 98101		PC	SAMS DONATION OTHER	5,000.
SEATTLE ART MUSEUM 1300 1ST AVE SEATTLE, WA 98101		PC	GENERAL & UNRESTRICTED	5,000.
SEATTLE CENTER FOUNDATION 305 HARRISON ST SEATTLE, WA 98109		PC	TO SUPPORT THE SEATTLE/KING COUNTY CLINIC OTHER	10,000.
SEATTLE COLLEGES FOUNDATION 1500 HARVARD AVE SEATTLE, WA 98122		PC	GENERAL & UNRESTRICTED	30,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEATTLE JAZZED 3201 E REPUBLICAN ST SEATTLE, WA 98112		PC	JAZZ HOUSE - A NEW HOME FOR SEATTLE JAZZED OTHER	50,000.
SEATTLE PARKS FOUNDATION 105 SOUTH MAIN ST, #235 SEATTLE, WA 98104		PC	VOLUNTEER PARK AMPHITHEATER REPLACEMENT OTHER	30,000.
SEATTLE PUBLIC LIBRARY FOUNDATION 1000 4TH AVE SEATTLE, WA 98104		PC	CHARITABLE EVENT	5,000.
SOUND 6400 SOUTHCENTER BLVD TUKWILA, WA 98188		PC	MIDDLE SCHOOL SUPPORT PROJECT (MSSP) OTHER	30,000.
ST MARGARETS EPISCOPAL CHURCH PALM DESERT 47 535 HWY 74 PALM DESERT, CA 92260		PC	GENERAL & UNRESTRICTED	1,500.
ST MARKS PARISH 1245 10TH AVE E SEATTLE, WA 98102		PC	GENERAL & UNRESTRICTED	1,500.
STANFORD UNIVERSITY SCHOOL OF EDUCATION 485 LASUEN MALL STANFORD, CA 94305		PC	STANFORD WOODS INSTITUTE FOR THE ENVIRONMENT OTHER	25,000.
TEACH FOR AMERICA INC 210 S HUDSON ST STE 307 SEATTLE, WA 98134		PC	COLLEGE SERVICE CORPS TUTORS OTHER	25,000.
TEACH FOR AMERICA INC 210 S HUDSON ST STE 307 SEATTLE, WA 98134		PC	TO PROVIDE FLEXIBLE, UNRESTRICTED SUPPORT OTHER	30,000.
TEAM RUBICON 214 MAIN ST #354 EL SEGUNDO, CA 90245		PC	GENERAL & UNRESTRICTED	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE WASHINGTON BUS EDUCATION FUND 307 3RD AVE S STE 530 SEATTLE, WA 98104		PC	BUS FELLOWSHIP PROGRAM OTHER	30,000.
THE FISTULA FOUNDATION 1922 THE ALAMEDA STE 302 SAN JOSE, CA 95126		PC	GENERAL & UNRESTRICTED	5,000.
THE LIVING DESERT 47900 PORTOLA AVE PALM DESERT, CA 92260		PC	GALA UNDERWRITING OTHER	7,500.
THE LIVING DESERT 47900 PORTOLA AVE PALM DESERT, CA 92260		PC	CHARITABLE EVENT	12,500.
THE MOUNTAINS TO SOUND GREENWAY TR 2701 1ST AVE STE 240 SEATTLE, WA 98121		PC	MOUNTAINS TO SOUND GREENWAY EDUCATION PROGRAM OTHER	30,000.
THE SAFE CROSSINGS FOUNDATION 1402 3RD AVE, SUITE 1322 SEATTLE, WA 98101		PC	GENERAL & UNRESTRICTED	5,000.
THE SEATTLE FOUNDATION 1601 5TH AVE STE 1900 SEATTLE, WA 98101		PC	TO SUPPORT THE COVID-19 RESPONSE FUND OTHER	50,000.
THE SEATTLE FOUNDATION 1601 5TH AVE STE 1900 SEATTLE, WA 98101		PC	COVID-19 RESPONSE FUND OTHER	10,000.
THE YOUNG MENS CHRISTIAN ASSOCIATION OF GREATER SEATTLE 909 4TH AVE SEATTLE, WA 98104		PC	THE YMCA EARTH SERVICE CORPS (YESC) PROGRAM OTHER	30,000.
THIRD SECTOR NEW ENGLAND INC 89 S ST STE 700 BOSTON, MA 02111		PC	TSNE MISSIONWORKS / A WAY HOME WASHINGTON (AWHWA) OTHER	50,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF WASHINGTON 4333 BROOKLYN AVE NE BOX 359505 SEATTLE, WA 98195		GOV	GENERAL & UNRESTRICTED	253,874.
UNIVERSITY OF WASHINGTON - UW MEDICINE BOX 358045 SEATTLE, WA 98195		PC	TO SUPPORT THE EMERGENCY RELIEF FUND OTHER	20,000.
UNIVERSITY OF WASHINGTON FOUNDATION - SEATTLE PO BOX 359505 SEATTLE, WA 98195		PC	COVID-19 EMERGENCY STUDENT FUND OTHER	10,000.
UNIVERSITY OF WASHINGTON FOUNDATION - SEATTLE PO BOX 359505 SEATTLE, WA 98195		PC	ENDOWED PROFESSORSHIP FOR CORNEA RESEARCH (PLEDGE NUMBER 6621378) OTHER	5,000.
UNIVERSITY PREPARATORY ACADEMY 8000 25TH AVE NE SEATTLE, WA 98115		PC	GENERAL & UNRESTRICTED	5,000.
URBAN FOREST CARBON REGISTRY 999 3RD AVE STE 4600 SEATTLE, WA 98104		PC	GENERAL & UNRESTRICTED	1,000.
VIRGINIA MASON MEDICAL CENTER 1100 9TH AVE SEATTLE, WA 98101		PC	GENERAL & UNRESTRICTED	1,500.
VIRGINIA MASON MEDICAL CENTER 1100 9TH AVE SEATTLE, WA 98101		PC	GENERAL & UNRESTRICTED	1,000.
WASHINGTON GREEN SCHOOLS 4649 SUNNYSIDE AVE NORTH SUITE 3 SEATTLE, WA 98103		PC	GENERAL & UNRESTRICTED	30,000.
WASHINGTON WOMEN IN NEED 232 5TH AVE S STE 201 KIRKLAND, WA 98033		PC	CHARITABLE EVENT	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WELLSPRING FAMILY SERVICES 1900 RAINIER AVE S SEATTLE, WA 98144		PC	GENERAL & UNRESTRICTED	50,000.
WOODLAND PARK ZOOLOGICAL SOCIETY 5500 PHINNEY AVE N SEATTLE, WA 98103		PC	GENERAL & UNRESTRICTED	228.
YEAR UP INC - SEATTLE CHAPTER 2607 2ND AVE SEATTLE, WA 98121		PC	GENERAL & UNRESTRICTED	30,000.
YOUNG WOMEN EMPOWERED 1143 MLK JR WAY BOX 136 SEATTLE, WA 98122		PC	GENERAL & UNRESTRICTED	2,000.
YOUNG WOMEN EMPOWERED 1143 MLK JR WAY BOX 136 SEATTLE, WA 98122		PC	GENERAL & UNRESTRICTED	74,000.
YWCA OF SEATTLE-KING COUNTY- SNOHOMISH COUNTY 1118 FIFTH AVE SEATTLE, WA 98101		PC	GENERAL & UNRESTRICTED	500.
YWCA OF SEATTLE-KING COUNTY- SNOHOMISH COUNTY 1118 FIFTH AVE SEATTLE, WA 98101		PC	GENERAL & UNRESTRICTED	75,000.
Total from continuation sheets				

Part XV | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - COMMUNITIES IN SCHOOLS OF RENTON

TO PROVIDE FLEXIBLE, UNRESTRICTED SUPPORT TO CIS RENTON (\$35,000); CIS

FEDERAL WAY (\$28,000); CIS KENT (\$20,000); CIS SEATTLE (\$17,000) OTHER

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization

GROUSEMONT FOUNDATION

Employer identification number

91-1276047

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization GROUSEMONT FOUNDATION	Employer identification number 91-1276047
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TY SCHEUMANN 1111 THIRD AVENUE SUITE 3030 SEATTLE, WA 98101	\$ 10,618,455.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
_____	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization GROUSEMONT FOUNDATION	Employer identification number 91-1276047
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	PUBLICLY TRADED SECURITIES _____ _____ _____	\$ 10,618,455.	11/02/20
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization GROUSEMONT FOUNDATION	Employer identification number 91-1276047
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	DATE ACQUIRED	DATE SOLD	(F) GAIN OR LOSS
PUBLICLY TRADED SECURITIES	1,856,202.	1,768,178.	0.		01/01/19	12/31/20	88,024.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	DATE ACQUIRED	DATE SOLD	(F) GAIN OR LOSS
120,830 SHARES OF PACCAR INC.	10,104,764.	8,241,379.	0.		01/01/19	12/31/20	1,863,385.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	DATE ACQUIRED	DATE SOLD	(F) GAIN OR LOSS
PASS THROUGH CAPITAL GAIN	237,132.	0.	0.	PURCHASED	01/01/19	12/31/20	237,132.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	DATE ACQUIRED	DATE SOLD	(F) GAIN OR LOSS
CAPITAL GAINS DIVIDENDS	69,662.	0.	0.	PURCHASED	01/01/19	12/31/20	69,662.

CAPITAL GAINS DIVIDENDS FROM PART IV

0.

TOTAL TO FORM 990-PF, PART I, LINE 6A

2,258,203.

FORM 990-PF

OTHER INCOME

STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PASS THRU INVESTMENT INC	832,318.	-66,469.	
PASS THRU TAX-EXEMPT INT	849.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	833,167.	-66,469.	

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	74,275.	74,275.		0.
PHILANTHROPIC CONSULTING	66,389.	0.		66,389.
ACCOUNTING FEES	22,038.	0.		22,038.
ADMINISTRATION FEE	10,712.	0.		10,712.
TO FORM 990-PF, PG 1, LN 16C	173,414.	74,275.		99,139.

FORM 990-PF

TAXES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES	917.	0.		0.
EXCISE TAXES	108,000.	0.		0.
FOREIGN TAX PAID	0.	190.		0.
TO FORM 990-PF, PG 1, LN 18	108,917.	190.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE FILING FEES	35.	0.		35.
BANK CHARGES	405.	405.		0.
ADMINISTRATIVE FEES	50,000.	0.		50,000.
WEBSITE DESIGN/MAINTENANCE	240.	0.		240.
INSURANCE	2,729.	0.		2,729.
DUES & MEMBERSHIPS	1,500.	0.		1,500.
PARTNERSHIP PROCESSING FEE	3,000.	0.		3,000.
PASS THROUGH EXPENSES	82,940.	64,601.		10.
OTHER DEDUCTIONS	1,000.	0.		1,000.
TO FORM 990-PF, PG 1, LN 23	141,849.	65,006.		58,514.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 6

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FHLM POOL #J21640 - 2.500% - 12/01/2022 (31306YZD6)	X		3,522.	3,605.
FANNIE MAE POOL #AC4799 - 4.500% - 10/01/2024 (31417QKM5)	X		10,698.	10,619.
FHLM - 2.750% - 06/19/2023 (3137EAEN5)	X		152,713.	154,197.
FLORIDA ST ADMIN CORP BOND - 2.638% - 07/01/2021 (341271AB0)		X	155,334.	156,716.
FHLMC - 2.375% - 01/13/2022 (3137EADB2)	X		150,923.	148,352.
IDAHO ENERGY RES - 2.772% - 09/01/2026 (451174AC0)		X	174,909.	188,550.
US TREAS NTS - 2.125% - 06/30/2022 (912828XG0)	X		305,742.	309,000.
U.S - 1.375% - 06/30/2023 (912828S35)	X		238,094.	257,617.
FANNIE MAE - 2.495% - 01/19/2023 (3135G0T94)	X		252,187.	261,503.
US TREAS NTS - 2.500% - 05/15/2024 (912828WJ5)	X		72,726.	79,723.
BUCKEYE OHIO TOB-1.709% (118217CD8)		X	186,085.	189,849.
FEDERAL NATIONAL MORTGAGE ASSOCIATION-2.215%-(3135G0K36)	X		133,242.	131,896.
FNMA SER BENCHMARK-1.625%-(3135G0W66)	X		155,883.	154,957.
GREAT LAKES WTR AUTH-1.604%-(39081HCG5)		X	195,020.	198,545.
USA NOTE -2.25%-(9128282R0)	X		224,461.	221,656.
TOTAL U.S. GOVERNMENT OBLIGATIONS			1,700,191.	1,733,125.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			711,348.	733,660.
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,411,539.	2,466,785.

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DFA U.S. LARGE CAP VALUE PORTFOLIO (DFLVX)	233,445.	245,616.
DFA EMERGING MARKETS CORE EQ PRTFL MUTUAL FUND (DFCEX)	754,482.	863,027.
DFA U S CORE EQUITY 1 PORTFOLIO (DFEOX)	681,333.	827,609.
DFA INTERNATIONAL CORE EQUITY FUND (DFIEX)	1,359,884.	1,467,570.
PIMCO INCOME FUND (PIMIX)	1,785,354.	1,811,903.
DFA GLOBAL ALLOCATION 60/40 I (DGSIX)	2,533,709.	2,865,059.
PACCAR INC (PCAR)	23,167,613.	26,355,693.
DFA GLOBAL REAL ESTATE SECURITIES PTF (DFGEX)	255,350.	237,684.
U.S. HIGH RELATIVE PROFIT PORT INSTITUTIONAL CLASS (DURPX)	1,219,726.	1,344,550.
VANGUARD BALANCED INDEX FD ADMIRAL SHS (VBIAX)	845,221.	933,638.
TOTAL TO FORM 990-PF, PART II, LINE 10B	32,836,117.	36,952,349.

FORM 990-PF

CORPORATE BONDS

STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CATHOLIC HEALTH INITIATIVES - 4.200% - 08/01/2023 (14916RAF1)	61,646.	64,840.
CATHOLIC HEALTH INITIATIVES - 2.950% - 11/01/2022 (14916RAC8)	63,493.	67,889.
WESTPAC BANKING CORP - 2.100% - 05/13/2021 (961214CV3)	94,864.	95,648.
BERKSHIRE HATHAWAY NOTE - 2.200% - 03/15/2021 (084670BQ0)	95,326.	96,208.
KINDER MORGAN ENER PART NOTE - 5.800% - 03/01/2021 (494550BC9)	95,853.	90,733.
WELLS FARGO - 3.000% - 01/22/2021 (94974BFR6)	97,129.	95,085.
JPMORGAN CHASE & CO - 4.350% - 08/15/2021 (46625HJC5)	98,371.	94,350.
BANK AMER CORP FR - 3.300% - 01/11/2023 (06051GEU9)	98,114.	99,660.
CAPITAL ONE FINL CORP NOTE - 3.450% - 04/30/2021 (14040HBY0)	101,872.	100,678.
CITIGROUP INC SUB NT - 3.500% - 05/15/2023 (172967GT2)	97,853.	99,642.
COMCAST CORP - 3.700% - 04/15/2024 (20030NCR0)	120,044.	117,950.
ENERGY TRANSFER OPERATING LP - 4.500% - 04/15/2024 (29278NAH6)	117,863.	116,903.
GENERAL MOTORS - 3.450% - 01/14/2022 (37045XBS4)	110,956.	109,863.
IBRD - 1.625% - 03/09/2021 (459058EW9)	111,741.	115,316.
INTL BK FOR REC & DEV - 2.500% - 11/25/2024 (459058DX8)	316,126.	328,292.
TRUIST FINL CORP ALTTIER I PERP - 4.800% - 02/01/2027 (097023CM5)	123,983.	127,938.
AT&T BD -3%-(00206RCM2)	116,695.	114,875.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,921,929.	1,935,870.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CP ENDOWMENT FUND, LP (CPENDOW)	COST	4,825,699.	5,854,808.
COLUMBIA PACIFIC INCOME FUND II, L.P (CPINCFND2)	COST	11,543,044.	11,462,879.
COLUMBIA PACIFIC OPPORTUNITY FUND LP (CPOPPFD)	COST	163,405.	53,801.
TOTAL TO FORM 990-PF, PART II, LINE 13		16,532,148.	17,371,488.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SALLY S. WRIGHT 511 BOREN AVENUE NORTH, SUITE 300 SEATTLE, WA 98109	PRESIDENT/DIRECTOR 1.00		0.	0.
CLAIRE MCSHANE 511 BOREN AVENUE NORTH, SUITE 300 SEATTLE, WA 98109	DIRECTOR 1.00		0.	0.
KATE JANEWAY 511 BOREN AVENUE NORTH, SUITE 300 SEATTLE, WA 98109	DIRECTOR 1.00		0.	0.
KORYNNE WRIGHT 511 BOREN AVENUE NORTH, SUITE 300 SEATTLE, WA 98109	DIRECTOR/SECRETARY 1.00		0.	0.
KYLE ROLFE 511 BOREN AVENUE NORTH, SUITE 300 SEATTLE, WA 98109	DIRECTOR/TREASURER 1.00		0.	0.
LAUREN ROLFE 511 BOREN AVENUE NORTH, SUITE 300 SEATTLE, WA 98109	DIRECTOR 1.00		0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII			0.	0.